



LOZMAN ORTHODONTICS

Specialists in Orthodontics for Children & Adults

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17 Johnson Road Latham, New York 785-9441

We would like to welcome you and your child to our office. Our goal is to make every child's visit pleasant and educational. We strive to teach good oral care that will enable your child to have a beautiful smile that lasts a lifetime.

1

Tell Us About Your Child

Today's Date: _____ Nickname: _____

Child's Name:

E-mail Address: _____ SS#: _____
Last First MI

Birthdate: ____ / ____ / ____ Age: ____ Male Female

School: _____ Grade: _____

Hobbies/Sports: _____

Child's Home#: (____) _____

Child's Home Address: _____
APT/CONDO #

City _____ State _____ Zip _____

4

Person Responsible For Account

Name: _____ Relation: _____

Billing Address: _____

City _____ State _____ Zip _____

Previous Address: _____

City _____ State _____ Zip _____

Hm#: (____) _____ DL#: _____

Employer: _____

Wk#: (____) _____ Ext: _____ SS#: _____

Who is responsible for making appointments?

Name: _____

Wk#: (____) _____ Ext: _____ HM#: _____

2

Who Is Accompanying Your Child Today?

Name: _____ Relation: _____

Do you have legal custody of this child? Yes No

Whom may we Thank for referring you? _____

List brothers / sisters with ages: _____

General Dentist: _____

Last Visit Date: _____

Parent's Marital Status: Single Partnered Divorced
 Married Separated Widowed

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Mother's Information: Step Mother Guardian

Email: _____ (optional)

Name: _____ Birthdate: ____ / ____ / ____

Wk#: (____) _____ Ext: _____ Hm#: (____) _____

Employer: _____

How Long at Current Job: _____ Job Title: _____

SS#: _____ DL#: _____

Father's Information: Step Father Guardian

Name: _____ Birthdate: ____ / ____ / ____

Wk#: (____) _____ Ext: _____ Hm#: (____) _____

Employer: _____

How Long at Current Job: _____ Job Title: _____

SS#: _____ DL#: _____

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Primary Orthodontic Insurance

Orthodontic Coverage? Yes No

Insurance Co. Name: _____

Insurance Co. Address: _____

Insurance Co. Phone#: (____) _____

Group # (Plan, Local, or Policy #): _____

Policy Owner's Name: _____

Relationship to Patient: _____

Policy Owner's Birthdate: ____ / ____ / ____ ID#: _____

Policy Owner's Employer: _____

Employer's Address: _____

Secondary Orthodontic Insurance

Orthodontic Coverage? Yes No

Insurance Co. Name: _____

Insurance Co. Address: _____

Insurance Co. Phone#: (____) _____

Group # (Plan, Local, or Policy #): _____

Policy Owner's Name: _____

Relationship to Patient: _____

Policy Owner's Birthdate: ____ / ____ / ____ ID#: _____

Policy Owner's Employer: _____

Employer's Address: _____

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What are the main concerns that you would like orthodontic treatment to accomplish? _____

Has your child ever taken Phen-Fen? Yes No
(Also known as Redux or Pondimin) If yes, when? _____

Has your child ever been evaluated or had orthodontic treatment before? Yes No

Have there been any injuries to the face, mouth, teeth or chin? Yes No

List any musical instruments played: Yes No

Have adenoids or tonsils been removed? Yes No

Has your child been informed of any missing or extra permanent teeth? Yes No

Has your child ever had any pain/ tenderness in his/her jaw joint: (TMJ/TMD)? Yes No

Does your child brush his/her teeth daily? Yes No

Floss his / her teeth daily? Yes No

Child's Physician: _____

Phone #: () _____

Date of Last Visit: _____

Is your child currently under the care of a physician? Yes No

Has puberty begun? Yes No

Has menstruation begun? (Girls) Yes No

Please describe your child's current physical health: Good Fair Poor

Please list all drugs that your child is currently taking: _____

Please list all drugs / things that your child is allergic to: _____

Y N Latex Y N Metals/Nickel Y N Plastics

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Has your child ever had any of the following medical problems?

- | | |
|--|-------------------------------|
| Y N Abnormal Bleeding | Y N Convulsions / Epilepsy |
| Y N ADD / ADHD | Y N Diabetes |
| Y N Allergies to any Drugs | Y N Handicaps / Disabilities |
| Y N Allergic to Latex / Metals | Y N Hearing Impairment |
| Y N Allergic to Plastic | Y N Heart Murmur |
| Y N Any Hospital Stays | Y N Hemophilia |
| Y N Any Operations | Y N Hepatitis |
| Y N Artificial Bones / Joints / Valves | Y N HIV + / AIDS |
| Y N Asthma | Y N Kidney / Liver Problems |
| Y N Cancer | Y N Lupus |
| Y N Congenital Heart Defect | Y N Rheumatic / Scarlet Fever |
| | Y N Tuberculosis (TB) |

Please discuss any medical problems that your child has had: _____

8

Has your child ever experienced any of the following?

- | | |
|--------------------------------|----------------------------|
| Y N Clenching / Grinding Teeth | Y N Nursing Bottle Habits |
| Y N Lip Sucking / Biting | Y N Speech Problems |
| Y N Mouth Breather | Y N Thumb / Finger Sucking |
| Y N Nail Biting | Y N Tongue Thrust |

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I understand that the information I have given is correct to the best of my knowledge and that it is my responsibility to inform this office of any changes in my child's medical or dental status.

The Parent or Guardian who accompanies the child is responsible for payment. Our office is HIPAA compliant and is committed to meeting or exceeding the standards of infection control mandated by OSHA, the CDC and the ADA.

I authorize the dental staff to perform the necessary dental services my child may need.

Signature of parent or guardian _____ Date _____

If this office accepts insurance, I understand that I am responsible for payment of services rendered and also responsible for paying any co-payment and deductibles that my insurance does not cover. I hereby authorize payment of the group insurance benefits directly to this office.

Signature of parent or guardian _____ Date _____

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I verbally reviewed the medical / dental information above with the parent / guardian and patient named herein.

Doctor's Comments: _____ Initials: _____ Date: _____